

Redefining the Standards of Neurostimulation





Unlocking the potential of neurostimulation



What?

Millions of people have benefitted from neurostimulation

- **Proven history**: Used since 70's
- **Simple principle**: Stimulate nerve activity with electrical charges

Why?

Current solutions not targeted enough

- Lack of precision: Current technology targets whole nerves, not specific fibers
- Complex conditions: Need targeted, fiber-specific stimulation
- Level of accuracy: Not available ..
 until Neurinnov's approach

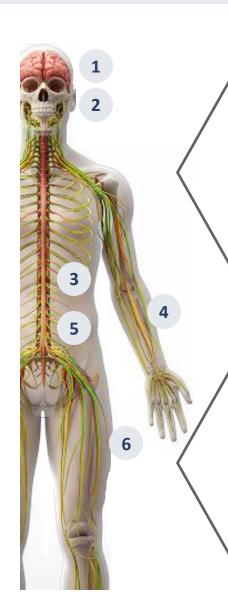
How?

Our 3D selective neurostimulation technology

- 15 years+ of work: Patented chip for precise fiber targeting
- Game-changer: Limitless possibilities for the future of medicine

Expanding the horizon of neurostimulation





Facial nerve

1

- Indication: Cerebral palsy
- Common side-effects
 w. current technology:
 Muscle weakness, pain
 at the stimulation site,
 motor overactivity

Hypoglossal nerve

2

- Indication: Sleep apnea
- Common side-effects
 w. current technology:
 Tongue, throat or jaws
 discomfort, difficulty
 swallowing, dry mouth
 or throat pain

Vagus nerve

3

- Indications: Epilepsy, obesity, depression, inflammation, etc.
- Common side-effects w. current technology: Voice changes, nausea, headaches, sore throats, breathing changes, changes in heart rates

Median, radial \ and ulnar nerves

4

- Indications: Hand/wrist movement, post-stroke hand recovery
- Common side-effects w. current technology: Involuntary muscle contraction, muscle fatigue

Sacral roots, \ pudendal nerve

5

- Indications: Bladder and bowel control
- Common side-effects w. current technology: Pain, urgency changes, urinary retention, muscle twitching in the lower abdomen

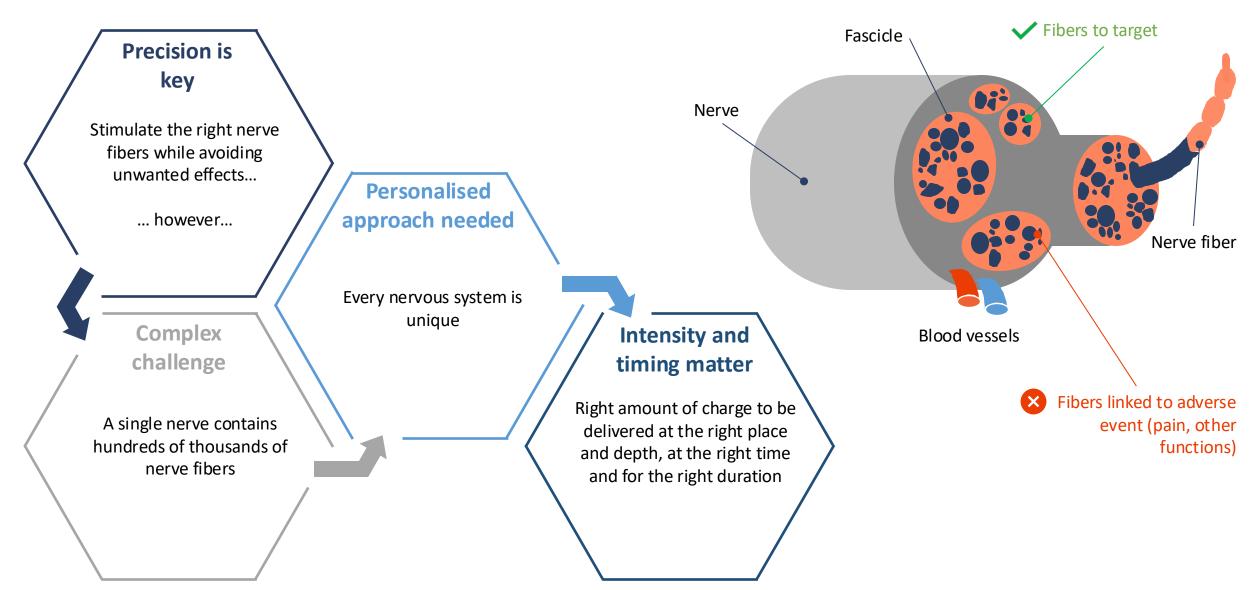
Sciatic and femoral nerve

6

- Indications: Lower limb movement, paraplegia (seated transfers), poststroke walking and posture
- Common side-effects w. current technology:
 Involuntary muscle contraction, muscle fatigue

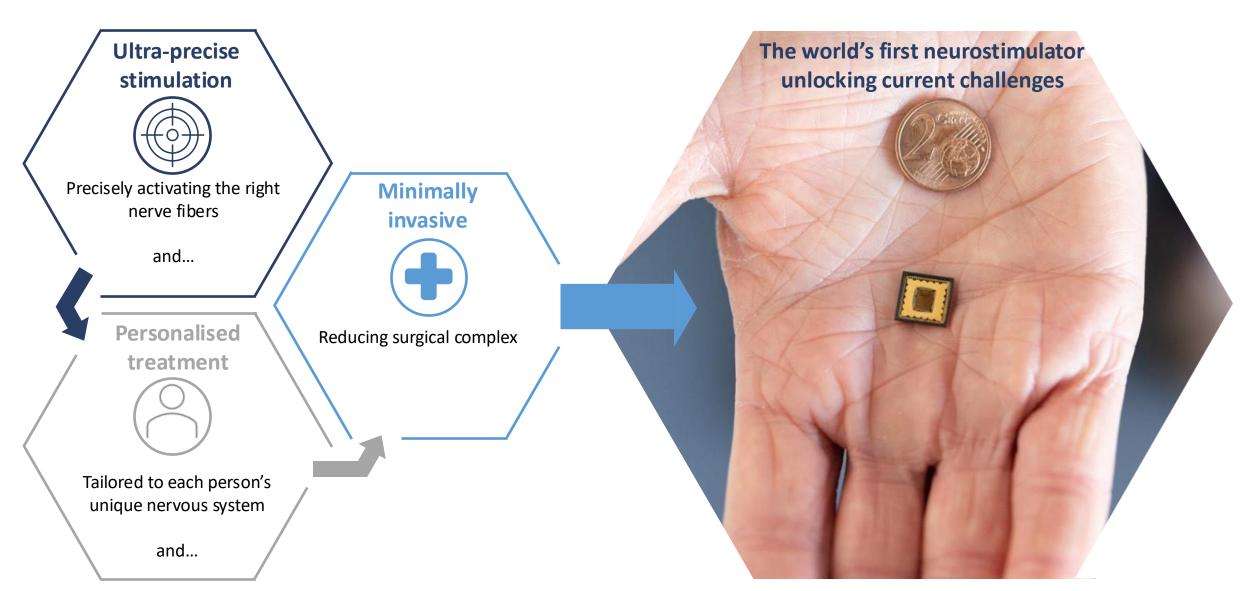
The challenges of precision in neurostimulation





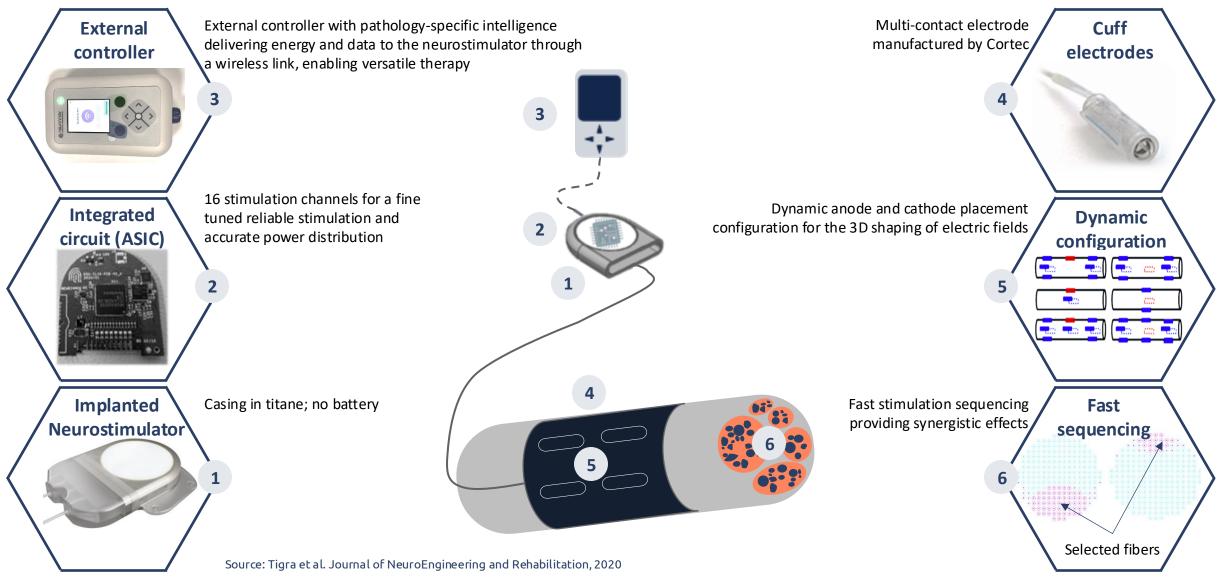
Our breakthrough technology





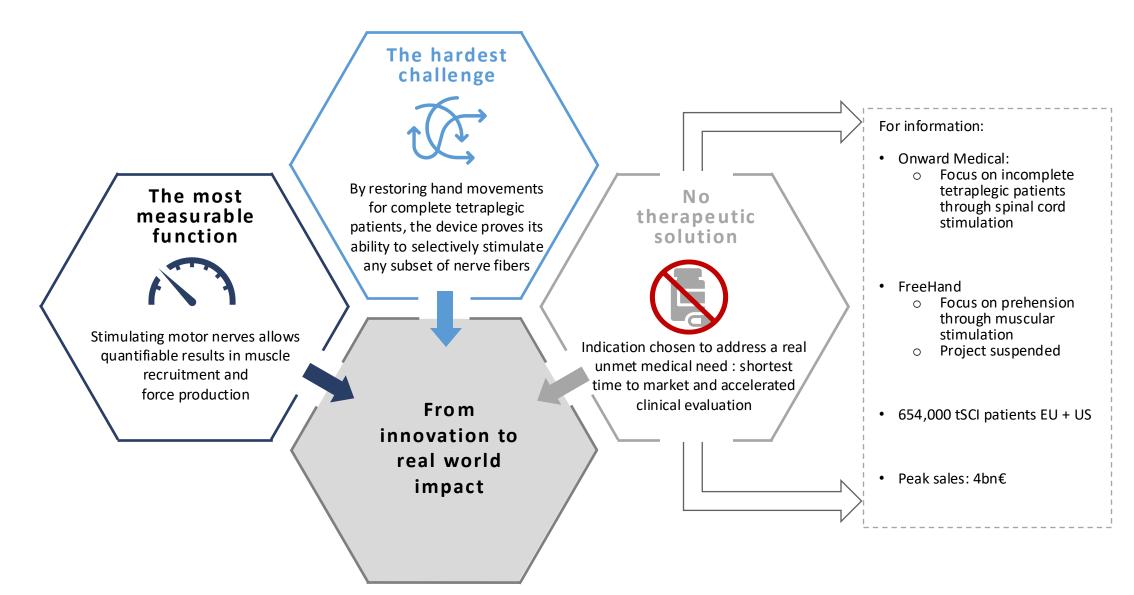
ASIC and electrodes – the core of our technology





Restoring hand functions – Why our first indication?

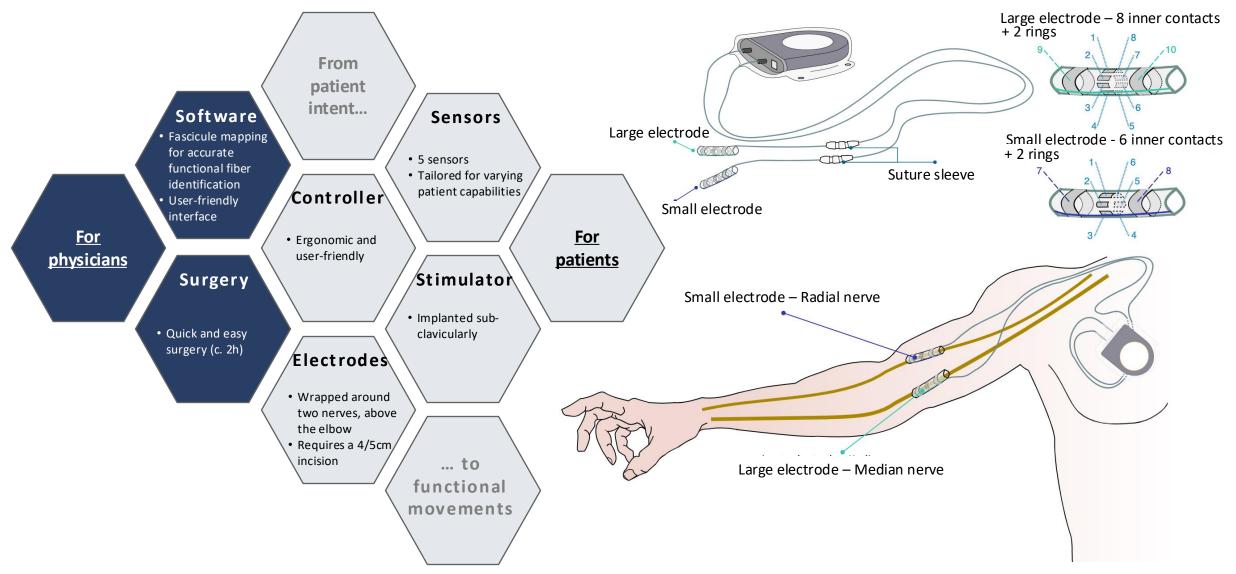




Note: tSCI = Traumatic Spinal Cord Injury

Solution designed with patients and physicians in mind





Neurostimulation for functional movements validated



Proven feasability

- Study design:
 - 9 patients
 - o 1-hour implantation
- Synergistic recruitment of muscle fibers
- Wide diversity of movements achieved
- Selective electrical stimulation validated

1st clinical application

- Study design:
 - 4 patients
 - **Fully** implanted device
- First step ahead of the pivotal study (30 patients)

Demonstrated performance Study design: 4 patients

- - Partially implanted (electrodes only)
- Implantation for 28 days · Restoration of functional
- hand movements
- Effectiveness and reliability
- Proven feasibility of electrodes in chronic use



Dynamic IP strategy as a driver of Neurinnov's value



- Neurinnov is a first-mover in selective neurostimulation with
 - o seven patent families
 - o trade secrets
 - and deep academic collaborations
- Initial filings in France, extended via PCT to Europe, USA, Canada, China, and Australia

- Selective stimulation → Accurate 3D power distribution across multipolar electrodes
 - Reliable and accurate stimulation → Anodic vs. cathodic accurate matching of amplitude
 & dynamics for high precision stimulation and active charge balance
 - **Decentralised intelligence** → Digital architecture for optimised neurostimulation
 - Configuration software & training → Advanced configuration software enhancing usability and adaptability
 - **Communication bus** → Safe and deterministic transmission link
 - Inductive transcutaneous link → Wireless energy transfer for seamless operation
- **Fast stimulation sequencing** → Optimising synergistic effects of neurostimulation

The team





Nicolas Sérandour, CEO Investment Bank and senior roles in medtech companies



Team leaders



David Andreu, co-founder, CTO & General Manager

HDR PhD in Industrial Informatics







David Guiraud, co-founder & CSO *HDR PhD of Biomedical Engineering*

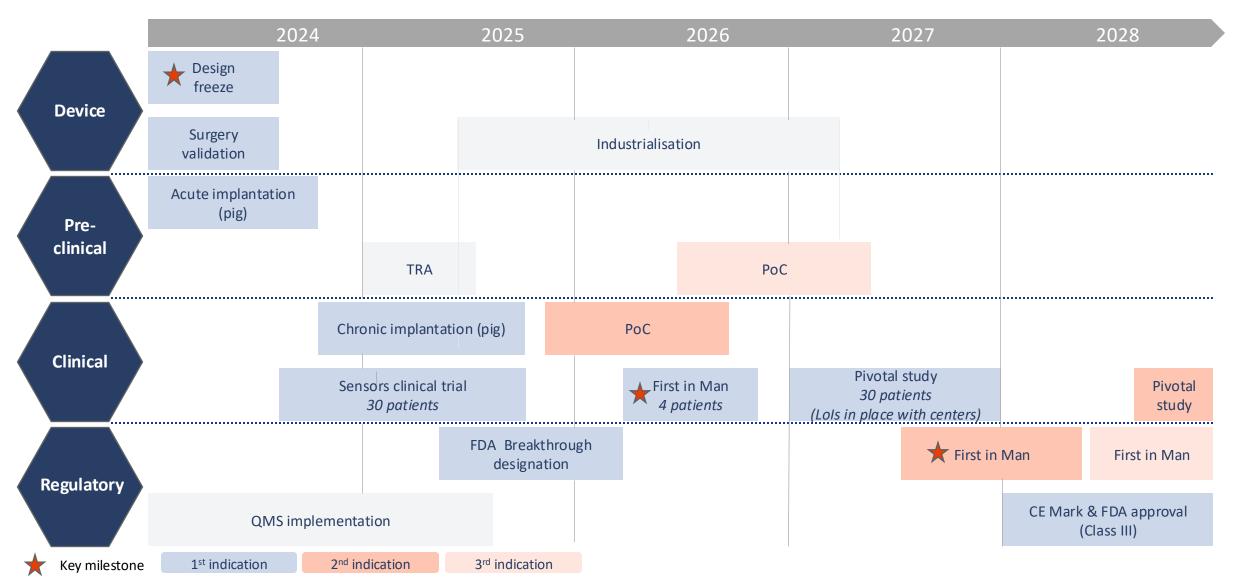


Scientific and technical advisors

- Christine Azevedo Coste, INRIA Research Director
- Cédric Briand, MSEE, MBA, 20 years of experience in Cochlear Implants and Neurostimulation as CEO (Neurelec) and GM (Oticon Medical, Cochlear)
- Charles Fattal, PhD, MD Physical and Rehabilitation Medicine, USSAP, France
- Jacques Teissier, orthopaedic and trauma surgeon, Saint-Jean Clinic, Montpellier, France

Development roadmap





Why investing in Neurinnov?





Highly differentiated selective neurostimulation platform unlocking new medical applications

2

First indication enables a fast-track regulatory pathway, addressing critical unmet needs

3

Human proof of concept achieved, significantly de-risking the technology

4

Growing IP portfolio securing 15+ years of R&D, ensuring technological leadership

5

World-class team leading the field in selective neurostimulation, supported by EU and renown KOLs

6

Breakthrough near clinical validation with minimal dilution

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Prix académique des sciences (2010)



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Innovation Prize of i-site (2019)